



P20BAEF4/ MERCHANT BANKING AND FINANCIALSERVICES

Part-B Questions

Unit-1

1. Discuss the SEBI guidelines for merchant banking in India? (NOV/DEC-2011)
2. Discuss the recent development and challenges ahead of merchant banking in India? (NOV/DEC-2011)
3. Discuss in detail about India financial system? (NOV/DEC-2012)
4. Explain various general obligationof the merchant bankers under SEBI regulations? (NOV/DEC-2012)
5. Explain he functions and power of SEBI? (NOV/DEC-2013)
6. Explain structure of India financial system? (NOV/DEC-2013)
7. Explain services of merchant bankers? (JAN-2014)
8. Explain responsibilities of merchant bankers? (JAN-2014)
9. Explain he advantages and disadvantages of merchant bankers? (NOV/DEC-2014)
10. Explain the role of SEBI? (NOV/DEC-2012)

Unit II

1. Elaborate the various services rendered by merchant bankers? (NOV/DEC-2011)
2. Elaborate the merchant bankers activities connected with pre and post issue management? (NOV/DEC-2011)
3. Discuss the factor ha influence that capital structure decision of a firm? (NOV/DEC-2011)
4. Explain the various methods of marketing the securities adopted by the Indian corporate entities?(NOV/DEC-2012)?
5. Narrate he regulatory framework mean for issue management? (NOV/DEC-2013)
6. Explain the code of conduct prescribed b SEBI stock brokers. Discuss the functions of register and Transfer agents? (NOV/DEC-2014)
7. Explain the functions of bankers to the issues? (JAN-2013)
8. Explain role of merchant bankers in issues management? (NOV/DEC-2011)
9. Discuss methods for marketing of issues of securities? (NOV/DEC-2011)
10. Explain role of financial system? (JAN-2010)

Unit III

1. What are the functions of credit rating? Explain he methodology followed by ICRA in rating credit instrument? Functions of credit rating? (NOV/DEC-2011)

2. Define a mutual funds and describes the various types of mutual funds? (NOV/DEC-2011)
3. Discuss the important forces of M&A in modern scenario? (NOV/DEC-2012)
4. Discuss the features of mutual fund investment? (NOV/DEC-2012)
5. Discuss the various mutual funds schemes offered in India? (NOV/DEC-2013)
6. Rating agencies does not follow uniform method of evaluation. As a result he investors are not benefited. discuss? (NOV/DEC-2013)
7. The netasset value of a mutual funds scheme is basically the per unit market value of all asses of the scheme? (NOV/DEC-2012)
8. Evaluate mutual fund performance? (JAN-2012)
9. Explain the Jensen measure and M.M method? (JAN-2012)
10. Elucidate the process of portfolio management? (NOV/DEC-2012)

Unit IV

1. Explain profit and pay offs firms options? (JAN-2011)
2. Calculations of ERT?(JAN-2011)
3. Explain the types of bills? (JAN-2012)
4. Explain mechanism and characteristics of mechanism? (JAN-2012)
5. An investor buys 600 shares of ABC ltd rs.300 shares in the cash market. In order of hedge he sells 400 futures of ABC ltd rs.200 each. The shares price and future decline by 8% and 4%? (JAN-2013)
6. Explain investors attitude towards risk and return? (JAN-2013)
7. The following portfolios are available to an investor? (JAN-2014)

portfoilo	return	risk
A	16%	4%
B	21%	6%
C	24%	10%

8. A bond of rs.5000 bearing coupon rate of 10% and redeemable in 10 years is being towards of rs.5300 find YTM of the bond? (JAN-2014)
9. Explain the mechanism of mutual funds? (JAN-2015)
10. The risk and return of two projects is given below. The corrections co-efficient is +1.0 Mr. Ram plans to invest 70% of his funds in project A and 30% in project B. find out risk and return. A 12% and risk 3%. Whereas project B has return of 20% and risk 7%. (JAN-2015)

Unit V

1. Find risk and return and correlations between two securities X and Y (NOV/DEC-2011)

	X	Y
Expected return	15%	20%
Standard deviation	10%	15%
Weight	0.60	15%
covariance	100	0.40

2. Explain the securities market line? (NOV/DEC-2012)
3. From the following data calculated the slope of the capital line?(NOV/DEC-2012)

Sun rise=15%

Sun set=12%

He expected return on the market portfolio=18%

Risk free rate (IRF) =15%

SD=0.25

4. If risk free rate is 6% and market risk premium is 12% and of the securities is 1.5. What is he expected return securities under CAPM? What would be he expected return if beta 2.
5. Explain the arbitrage pricing theory? (NOV/DEC-2013)
6. Explain the steps in portfolio construction as per traditional approaches? (NOV/DEC-2013)
7. Mr.X has been owning units 3 different mutual funds namely R,S and T. he following particulars are available to him. He want to dispose an one of the mutual funds for his personal expenditure. Which funds should be dispose? (NOV/DEC-2013)

	Funds	Excess avg. return	beta
	R	7.7	1.02
Data	S	11.3	0.99
	T	11.6	1.07
	Market	7.8	1

8. What are the basic assumptions of CAPM? What are the advantages of CAPM models in the portfolio management? (NOV/DEC-2013)
9. Calculate the variance and co-variance matrix for 3 stocks to consider the following stocks and calculate portfolio risk? (NOV/DEC-2013)

weight		0.33	0.33	0.34
	company			
0.33	X	382.09	8.73	39.87
0.33	y	68.73	63.82	68.87
0.34	Z	39.87	68.87	38.25

10. Calculate the actual return and risk for the following data

Fund	R _{it}	r _{jt}	r _{mt}	Beta
Fund A	5	12	15	0.5
Fund B	5	20	15	1
Fund C	5	14	15	1.10